

Asian stocks fell across the board on Wednesday amid rising geopolitical tensions after U.S. President Donald Trump warned that further threats from North Korea would be "met with fire and fury". In response, North Korea said it was "carefully examining" a plan to launch a missile strike on a U.S. Naval Base in the Pacific. Japanese shares fell as the yen hit an eight-week high against the dollar and saw broad gains against other peers amid the latest bout of geopolitical tensions stemming from the Korean Peninsula.

In the **United States**, stocks closed lower as a result of the back-and-forth threats between US President Trump and North Korea.

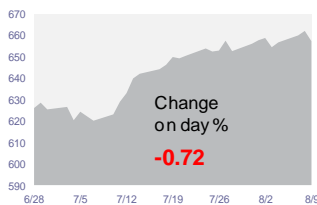
In **Europe**, stocks sold off on the back of geopolitical tensions between US and Japan. A car also hit a group of soldiers in the western Paris suburb of Levallois-Perret, in what was allegedly a deliberate act.

In currencies, the **US dollar** closed mixed as rising tensions between the US and North Korea drove investors towards safe haven currencies. The Yen outperformed on Wednesday due to its safe haven status. The Euro also fell significantly against the Swiss Franc on Wednesday as investors flocked to the currency considered to be one of the oldest and safest investments.

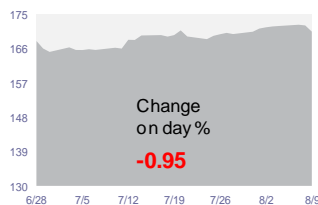
US Treasury yields traded lower over Wednesday on the back of investor demand for safe haven assets.

In commodities, **crude oil** futures nudged higher Wednesday amid conflicting indications regarding the global supply glut.

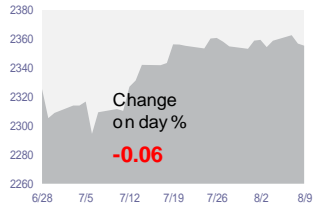
Asia (ex Japan) Equity



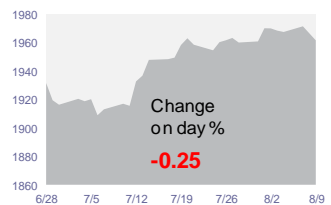
Europe (ex UK) Equity



US Equity



World Equity



Data as of

August 9, 2017

US Indexes	Last	% Chg	%YTD Chg
Dow Jones Industrial Average	22,048.70	-0.17	11.57
Nasdaq Composite	6,352.33	-0.29	18.00
S&P 500	2,474.02	-0.04	10.51
S&P 500 Volatility (Vix)	11.11	1.37	-20.87
MSCI US	2,355.25	-0.06	10.61

Europe Indexes	Last	% Chg	%YTD Chg
Euro Stoxx 50	3,468.45	-1.34	5.41
FTSE 100 (UK)	7,498.06	-0.59	4.97
DAX (Germany)	12,154.00	-1.12	5.86
CAC-40 (France)	5,145.70	-1.40	5.83
FTSE MIB Index (Italy)	21,848.37	-0.91	13.59
Ibex35 (Spain)	10,596.00	-1.29	13.30
MSCI Europe ex UK	170.58	-0.95	7.01

Asia Indexes	Last	% Chg	%YTD Chg
S&P/ASX (Australia)	5,765.66	0.38	4.69
NZX 50 Index (New Zealand)	7,799.64	0.22	13.35
Hang Seng (Hong Kong)	27,757.09	-0.35	26.17
Hang Seng China Enterprise Index	10,962.60	-1.06	16.69
Jakarta Composite Index (Jakarta)	5,824.01	0.23	9.96
KLCI (Malaysia)	1,777.94	-0.21	8.30
KOSPI (Korea)	2,368.39	-1.10	17.14
PSEI (Philippines)	7,985.83	-0.01	16.74
BSE Sensex 30 (India)	31,797.84	-0.68	19.42
SET (Thailand)	1,571.51	-0.38	1.85
Shanghai SE Composite (Shanghai)	3,275.57	-0.19	5.54
Shanghai Shenzhen CSI 300 Index (A-shares)	3,731.04	-0.03	12.72
MSCI China Index (H-shares)^	80.85	-0.20	37.85
Straits Times Index (Singapore)	Holiday	Holiday	15.18
Topix (Japan)	1,617.90	-1.07	7.77
Nikkei 225 (Tokyo)	19,738.71	-1.29	4.26
Taiwan Taiex Index (Taiwan)	10,470.38	-0.93	13.15
Ho Chi Minh Stock Index	773.66	-2.26	16.36
MSCI Asia ex Japan	657.26	-0.72	27.79

World Index	Last	% Chg	%YTD Chg
MSCI World Index	1961.88	-0.25	12.03

Others	Last	% Chg	%YTD Chg
Bovespa (Brazil)	67,671.06	-0.34	12.36
Mexbol (Mexico)	51,237.50	-0.18	12.26
MSCI Latin America	2,782.98	-0.38	18.90

Government Bonds - 10 Yr Benchmark (Yield/bid)	Last	Net Chg	Net YTD Chg
US Generic Govt 10-year	2.25	-0.01	-0.19
UK Govt 10-year Note Generic	1.11	-0.05	-0.13
German Govt Bonds 10-year	0.43	-0.05	0.22
Italy Govt Bonds 10-year	2.01	0.01	0.20
Japan Govt Bonds 10-year	0.06	-0.01	0.02
Singapore Govt Bonds 10-year	Holiday	Holiday	-0.36

Bond Indexes	Last	% Chg	%YTD Chg
Citigroup World Govt Bond	728.78	0.23	1.05
JP Morgan Asian Credit +	212.58	0.06	4.73
JP Morgan EMBI Eurobonds +	667.12	-0.13	7.40
Citigroup US HY Market	976.10	-0.38	5.18
JP Morgan Asian HY Corp +	281.61	0.03	4.75

Interest rate	Last	Net Chg	Net YTD Chg
LIBOR USD 3-month #	Holiday	Holiday	0.31

Commodities +	Last	% Chg	%YTD Chg
Oil (Light Crude)	49.56	0.79	-7.67
Gold	1,273.00	1.32	10.70

Currencies (Base Currency: 1 USD)	Last	% Chg	%YTD Chg
Euro	0.85	-0.68	11.44
Yen	109.84	0.54	6.04
Pound	0.77	-0.23	5.72
AUD	1.27	-0.54	9.17
SGD	1.36	-0.18	5.91

Source: Eastspring Investments (Singapore) Limited., MSCI from Bloomberg in USD terms. ^MSCI China Index (H-shares): HKD. All data extracted from Bloomberg are in local currency terms except those denoted by "+", which are in USD terms. % Chg and net change refers to the change compared to previous trading day. YTD stands for year to date. # Libor rates come from British Bankers Association. NA represents not available.

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